



NOLHGA

43rd ANNUAL MEETING

October 21-22

La Fonda on the Plaza, Santa Fe, NM

Tuesday, October 20

Lumpkins Ballroom

- 8:00 a.m. – 9:00 a.m.** **Breakfast** (*La Terraza & Garden Terrace*)
- 8:00 a.m. – 9:00 a.m.** **IT Support Office Hours*** (*Santa Fe Room*) *(not broadcast)*
- 8:00 a.m. – 9:00 a.m.** **National States Task Force Meeting** (*New Mexico Room*) *(not broadcast)*
(CLOSED SESSION: Because confidential information will be presented, only administrators, Board members, and legal counsel representing affected state guaranty associations may attend.)
- 9:00 a.m. – 9:30 a.m.** **GABC Annual Meeting** *(member GAs only)*
- 9:40 a.m. – 10:20 a.m.** **LTC Re Annual Meeting**
- 10:30 a.m. – 12:00 p.m.** **AI Use Case Tabletop** *(GA representatives only)*
- 12:00 p.m. – 1:00 p.m.** **Lunch** (*La Terraza & Garden Terrace*)
- 12:00 p.m. – 1:00 p.m.** **IT Support Office Hours*** (*Santa Fe Room*) *(not broadcast)*
- 1:00 p.m. – 1:45 p.m.** **MPC Executive Committee Meeting**
- 2:00 p.m. – 5:00 p.m.** **NOLHGA Board of Directors Meeting** (*New Mexico Room*) *(not broadcast)*
- 2:00 p.m. – 5:00 p.m.** **IT Support Office Hours*** (*Santa Fe Room*) *(not broadcast)*
- 5:30 p.m. – 7:00 p.m.** **Annual Meeting Welcome Reception** (*New Mexico Museum of Art*)

Wednesday, October 21

Lumpkins Ballroom

- 7:30 a.m. – 8:30 a.m.** **Breakfast** (*La Terraza & Garden Terrace*)
- 7:30 a.m. – 8:30 a.m.** **IT Support Office Hours*** (*Santa Fe Room*) *(not broadcast)*
- 8:30 a.m. – 12:00 p.m.** **MPC General Session** *(see schedule on p. 3)*
- 12:00 p.m. – 1:50 p.m.** **Welcome Lunch with Guest Speaker**
(La Terraza & Garden Terrace) *(not broadcast)*
• **Vince Kadlubek:** Co-Founder & Executive Advisor, Meow Wolf

** Sign up for sessions via email*

All times Mountain Daylight Time



NOLHGA

43rd ANNUAL MEETING

October 21-22

La Fonda on the Plaza, Santa Fe, NM

Wednesday, October 21 *(Continues)*

Lumpkins Ballroom

NOLHGA 2026 ANNUAL MEETING—FIRST GENERAL SESSION *(not broadcast)*

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| 2:00 p.m. – 2:15 p.m. | Call to Order & Chair's Address <ul style="list-style-type: none">• John Deitelbaum: Chair, NOLHGA Board of Directors |
| 2:15 p.m. – 3:15 p.m. | Outlook for the Life/Annuity Sector <ul style="list-style-type: none">• <i>Special Guest:</i> John Barrett: Chairman, President & CEO, Western & Southern Financial Group• Katharine Wade: President, NOLHGA |
| 3:15 p.m. – 4:15 p.m. | The Future of Health Insurance & Health Care <ul style="list-style-type: none">• <i>Special Guest:</i> Annie Lee, JD: President & CEO, Colorado Access• Katharine Wade: President, NOLHGA |
| 4:15 p.m. – 4:30 p.m. | Break |
| 4:30 p.m. – 5:00 p.m. | Annual Business Session |
| 5:00 p.m. – 6:00 p.m. | Reception <i>(La Terraza & Garden Terrace)</i> |

Thursday, October 22

Lumpkins Ballroom

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| 8:00 a.m. – 9:00 a.m. | Breakfast <i>(La Terraza & Garden Terrace)</i> |
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NOLHGA 2026 ANNUAL MEETING—SECOND GENERAL SESSION *(not broadcast)*

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| 9:00 a.m. – 9:15 a.m. | Call to Order & Incoming Chair's Address <ul style="list-style-type: none">• Christine Cappiello: Incoming Chair, NOLHGA Board of Directors |
| 9:15 a.m. – 9:30 a.m. | President's Address <ul style="list-style-type: none">• Katharine Wade: President, NOLHGA |
| 9:30 a.m. – 10:15 a.m. | U.S. Economic Outlook <ul style="list-style-type: none">• Juhi Dhawan, Ph.D.: Senior Managing Director, Partner & Macro Strategist, Wellington Management |
| 10:15 a.m. – 11:00 a.m. | TBA |
| 11:00 a.m. | Adjourn |

Members' Participation Council

La Fonda on the Plaza
Santa Fe, New Mexico

SCHEDULE OF EVENTS* October 21, 2026 (All Times Mountain Time)

<u>Wednesday, October 21</u>	<u>Time</u>	<u>Location</u>
MPC General Session	8:30 a.m. – 12:00 p.m.	Lumpkins Ballroom
<i>Call to Order & Approval of Minutes</i> Ms. Barbera: MPC Chair		
<i>Comments from the NOLHGA Chair</i> (5 minutes) Mr. Deitelbaum: NOLHGA Chair		
<i>MPC Chair Report</i> (5 minutes) Ms. Barbera: MPC Chair		
<i>NOLHGA Management Report</i> (10 minutes) Ms. Wade: NOLHGA President		
<i>AssessConnect Update</i> (10 minutes) Ms. Webb: NOLHGA Staff		
<i>Reports on Impairments & Insolvencies—CLOSED SESSIONS</i> Because confidential information will be presented in these sessions, only administrators, Board members, and legal counsel representing affected state guaranty associations may attend.		
Global Bankers Insurance Group Task Force (North Carolina) (30 minutes) Mr. Colpean: Michigan <i>Affected GAs: All except NY</i>		
PHL Variable Insurance Company Task Force (Connecticut) (1 hour) Ms. Margolis: Pennsylvania <i>Affected GAs: All except ME & NY</i>		
Senior Health Insurance Company of Pennsylvania Task Force (Pennsylvania) (1 hour) Ms. Olsen: Minnesota, Nebraska & New Mexico <i>Affected GAs: All except CT, NY & RI</i>		
North Carolina Mutual Life Insurance Company Task Force (North Carolina) (30 minutes) Ms. Still: Alabama <i>Affected GAs: AL, AZ, CA, DC, FL, GA, ID, IL, IN, KY, LA, MD, MI, MS, MO, NV, NJ, NC, OH, OK, PA, SC, TN, TX, VA</i>		

All NOLHGA meetings are to be conducted in accordance with NOLHGA's Antitrust Compliance Policy and applicable laws, and any audio or video recording of NOLHGA calls or meetings is prohibited without the express consent of NOLHGA Management.



Other Business (5 minutes)

Ms. Barbera: MPC Chair

Adjourn

**** Please see pages 1 and 2 for the Annual Meeting agenda. Unless a meeting is marked as a Closed Session, all task force and committee meetings are open to any interested guaranty association representative.***

Registration will be outside the Lumpkins Ballroom, which is on the second floor.

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